

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 10/21/2021
Subject Report on results of the 17th private placement of bonds

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announced results of private placement as follows:

I. Information on the private placement:

- Bond code: CTGL2136017
- Offering volume: 50 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 15 years
- Bond type: non-convertible, unsecured bond
- Bond for: book-entry
- Real interest rate: 6.7%/year
- Issue date: October 14, 2021
- Due date: October 14, 2036

II. List of investors:

No.	Investor	Owning value (VND)	%
I	Local investor	50,000,000,000	100.00%
1	Institutional investor	50,000,000,000	100.00%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	50,000,000,000	100.00%